



**CONFIDENCE**  
Protect what matters  
with wisdom.



**COVERAGE**  
A plan designed to  
meet every need.



**CARE**  
Guided by a partner  
who knows you.



## WHY RISKSOURCE?

Your risk does not stop with the purchase of home and auto insurance. The places you go, the things that you do, the people you wish to protect, and those you interact with can create significant liability. Our consultative approach includes a unique analysis that goes beyond insurance to review where you might be at risk and understand how to best protect what's important to you and secure your peace of mind.

### STEP 1 PERSONAL RISK REVIEW

We get to know you, your family, your profession, and the assets you need to protect. We sit down face-to-face and take the time to really understand your needs and goals as well as:

- Evaluate your current insurance program
- Examine your tolerance for risk through limits and deductibles

### STEP 2 INSURANCE PROGRAM DESIGN

Our team designs your insurance program considering your individual needs and objectives. We carefully select insurance companies to match the appropriate products for you. Our recommendations will be based on your total risk needs, your budget and the latest technology and service preferences.

### STEP 3 IMPLEMENT AND SERVICE

By choosing RiskSOURCE, you're getting more than a policy - you're getting an advocate who can give you trusted guidance by:

- Securing your new personal insurance program
- Access to your online Client Account Portal to manage your policies and valuable assets and connect you to the RiskSOURCE team.

FOR MORE INFORMATION CONTACT:

**Jean Mabry, Personal Risk Advisor | [jmabry@risksource.com](mailto:jmabry@risksource.com) | 513.779.2800 | [risksource.com](http://risksource.com)**